

CHAMBERLAIN SCHOOL DISTRICT 07-1  
BRULE, BUFFALO AND LYMAN COUNTIES, SOUTH DAKOTA  
GENERAL OBLIGATION REFUNDING BONDS, SERIES 2005

RECEIVED

AUG 29 '05

BOND INFORMATION STATEMENT

State of South Dakota  
SDCL 6-8B-19

S.D. SEC. of STATE

1469217

Return to: Secretary of State  
State Capitol  
500 E. Capitol  
Pierre, SD 57501-5077

FILING FEE: \$1.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Chamberlain School District 07-1.
2. Designation of issue: General Obligation Refunding Bonds, Series 2005
3. Date of issue: August 18, 2005
4. Purpose of issue: The proceeds of this issue, combined with interest earnings, will be used for the purpose of providing funds to refund the General Obligation Bonds, Series 1997.
5. Type of bond: tax-exempt
6. Principal amount and denomination of bond: \$1,950,000.
7. Paying dates of principal and interest:  
See attached Schedule.
8. Amortization schedule:  
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:  
See attached Schedule.

This is to certify that the above information pertaining to the General Obligation Refunding Bonds, Series 2005 is true and correct on this 18<sup>th</sup> day of August 2005.



By: Terry Brooks  
Its: Business Manager

# Chamberlain School District #07-1

Brule, Buffalo and Lyman Counties, South Dakota

General Obligation Refunding Bonds

Series 2005

## Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
08/15/2005	-	-	-	-	-
11/01/2005	130,000.00	2.550%	12,135.24	142,135.24	142,135.24
05/01/2006	-	-	28,265.00	28,265.00	-
11/01/2006	240,000.00	2.750%	28,265.00	268,265.00	296,530.00
05/01/2007	-	-	24,965.00	24,965.00	-
11/01/2007	240,000.00	2.900%	24,965.00	264,965.00	289,930.00
05/01/2008	-	-	21,485.00	21,485.00	-
11/01/2008	245,000.00	3.000%	21,485.00	266,485.00	287,970.00
05/01/2009	-	-	17,810.00	17,810.00	-
11/01/2009	265,000.00	3.100%	17,810.00	282,810.00	300,620.00
05/01/2010	-	-	13,702.50	13,702.50	-
11/01/2010	270,000.00	3.200%	13,702.50	283,702.50	297,405.00
05/01/2011	-	-	9,382.50	9,382.50	-
11/01/2011	275,000.00	3.300%	9,382.50	284,382.50	293,765.00
05/01/2012	-	-	4,845.00	4,845.00	-
11/01/2012	285,000.00	3.400%	4,845.00	289,845.00	294,690.00
<b>Total</b>	<b>\$1,950,000.00</b>	<b>-</b>	<b>\$253,045.24</b>	<b>\$2,203,045.24</b>	<b>-</b>

### Yield Statistics

Bond Year Dollars	\$7,905.42
Average Life	4.054 Years
Average Coupon	3.2009096%

Net Interest Cost (NIC)	3.5092425%
True Interest Cost (TIC)	3.5366013%
Bond Yield for Arbitrage Purposes	3.3363692%
All Inclusive Cost (AIC)	3.7783532%

### IRS Form 8038

Net Interest Cost	3.2009096%
Weighted Average Maturity	4.054 Years